



Private Client

# Welcome

At Muckle LLP we have the full spectrum of expertise and experience to ensure that you have the security of knowing that your legal and financial interests are fully protected. Our wills and trusts lawyers, in association with our tax specialists, have a proactive approach to estate planning to protect and deal with your wealth in accordance with your wishes.

Whether dealing with business assets, shares, property or other investments and income, our creative approach to tax planning will ensure that you will minimise your liability and maximise your disposable income and estate.

## Private Client

Our specialisms include:

- capital gains planning;
- charitable giving;
- estate planning;
- inheritance tax planning;
- personal tax planning;
- philanthropy;
- powers of attorney;
- probate & administration;
- succession planning;
- trusts; and
- wills.



## Recent Work

- restructuring the ownership of assets of resident but non-domiciled individuals to minimise UK inheritance tax;
- restructuring share ownership to reduce capital gains tax and inheritance tax liabilities;
- administering an estate with offshore assets where UK and offshore wills differed on the distribution of the assets;
- advising on the interaction of capital gains tax and inheritance tax on the disposal of assets qualifying for business asset taper relief held in a discretionary trust; and
- providing straightforward tax compliance services for individuals and trusts.

## Family Issues

- we act predominantly for prominent business people, entrepreneurs and other very high net worth individuals who value the experience and commercial expertise we are able to offer;
- we are routinely involved in cases where the assets exceed £1,000,000 and currently advise in complex cases involving assets valued between £8,000,000 and £25,000,000; and
- our objective is always to provide a practical, cost effective solution and will call upon the various specialisms the firm is able to offer in order to achieve this.

## Wills, Trusts & Probate

### Why make a will?

Making a will ensures that your property and possessions are dealt with as you wish. It is important to make a will to ensure that your family is provided for as you would like. Your will is a clear statement of your wishes, helping to avoid extra stress for your family at an already difficult time.

An appropriately drawn will is essential for effective inheritance tax planning.

We have an experienced team who will guide you through the legal process of making a will. We are happy to visit you at home if you wish.

If you do not have a will your estate is distributed in accordance with intestacy provisions, rather than in accordance with your wishes.

## Why use a Trust?

A trust can be used to protect the family and safeguard valuable assets, to protect against divorce, bankruptcy and care fees and to save inheritance tax.

We can advise on the different types of trust and the options available to you to safeguard your assets.

## Probate & Administration

Your will determines what will happen to your estate when you die. Probate is the process of obtaining the necessary legal documentation so that your executors can administer your estate according to the terms of your will.

We have experienced lawyers with tact and sensitivity to help you deal with the estate of a loved one.

## Taxation

### Why pay more tax than you need to?

Our tax specialists have substantial experience in planning your affairs to minimise your liability, whilst at the same time giving adequate thought to the commercial considerations.

Our proactive and innovative approach to planning can have a substantial impact on capital gains, income tax and inheritance tax liabilities.

If you have business assets, shares in a private company or property, we understand the importance of looking across the whole spectrum of taxes to ensure that planning for one tax does not have consequences for any other.

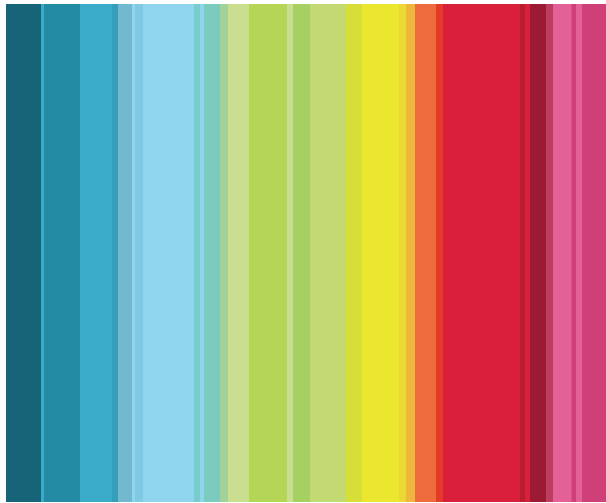


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